DFAS USA Staffing Upgrade Desk Guide

Hiring Manager User



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Overview

This document provides an overview of USA Staffing for Hiring Managers or other SMEs. The USA Staffing system allows HR to connect and share information with Hiring Manager Users who need to provide feedback on work within USA Staffing. Through this interface, HR and Hiring Manager Users are able to share notes, review assessment and announcement information, review applicant documents, and collaborate on certificates/new hires all within one system. How the system is utilized can vary by Agency and can be adapted to meet the needs of your Agency and HR Office's business processes.

Logging In

Your Agency's HR Office will create an account for you to log into the USA Staffing system. Once an account is created, you will receive an email with instructions on activating your account. Click on the link in the body of the email and follow the on-screen prompts to create a password. Upon the first time logging in, you will be asked to accept the

	Password Requirements
From: <u>usstatificeoffice@com.cov</u> < <u>usstatifingoffice@com.cov</u> ? Sent: Friday_lanuary 8, 2016 827 AM To: <u>himpmanager/2016@hotmal.com</u> Subject: Your New USA Staffing Account As a new system user, you will need to activate your account by creating a password. Once you complete this step, you will be able to access the system. The email address in your account is <u>hiringmanager/2016@hotmal.com</u> . Click on the link below to create your new password: <u>https://signin.stage.usataffing.gov/Account/SetPassword?Pte3806-58c0-4062-a039-dec0a647e4b2</u> If you are unable to open this link, follow these Instructions to create your new password: <u>https://signin.stage.usataffing.gov/Account/SetPassword?Pte3806-58c0-4062-a039-dec0a647e4b2</u> 2. Open a new browser window. 3. Paste the copied text into the browser's address bar. This link will expire in 24 hours. If you fail to use it within this time, you will have to request a new password reset link on the USA Staffing login page <u>https://stage.usastaffing.gov/</u> . Note: This is an automated email message. Please do not reply.	 Must be at least 12 characters Must not contain spaces Must not contain invalid special characters Must match Confirm Password Must not contain any four consecutive characters from your email address or your full name Must include three of the following four attributes:
USA Staffing® System	 Upper case: A-Z
system's Rules of Behavior.	 Lower case: a-z Numbers: 0-9 Special characters: #@\$%&*+=?:(){}[]"

access the system directly using your email address and password. If you have already activated your account and do not remember your password, you may click the "Reset Password" link on the login page to reset it. If you have not logged into your account in more than 365 days, your account will be disabled. Use the "Reset Password" link to reset your password and re-activate your account.

Hiring Actions List

Once logged in, you will be brought to the **Hiring Actions List**, which is your home page in USA Staffing. This page is where you can view the status of hiring actions for which you are the hiring manager, and also where you may <u>initiate a</u> <u>new hiring action request</u> if your Agency decides to use this functionality as part of their business process.

USA Sta	affing®		Hir	ing Actions		Welcome	Sign Out 🕞
Hiring Actions	Hiring Actions	19		✓ Filter ▼	Search	Q	Request Hiring Action
	Request Number ÷	Position Title	÷	Pay Plan-Series-Grade -	Locations	Status ¢	Selected ¢
	20170502-89679	Service Maintenance Mechanic		WG-5801-8	San Antonio, TX	Active Recruitment	
Reviews	20170517-29559	Surface Maintenance Mechanic		WG-5801-10	San Antonio, TX	Pending Recruitment	
Alerts	SQ- 17MAR188149	SHEET METAL MECHANIC (AIRCRAFT)		WG-3806-11	Edwards AFB, CA	Active Recruitment	
.	20170313-69191	Administrative Officer		NF-1101-2	San Antonio, TX	Pending Recruitment	
Profile	20170223-97261	IT Specialist		GS-2210-11/9	San Antonio, TX	Pending Recruitment	
?	SQ-17JAN186467	PUBLIC AFFAIRS SPECIALIST		GS-1035-12	MacDill AFB, FL	Submitted	
Help	20170501-50307	Human Resources Specialist		GS-0201-11/9	San Antonio, TX	Selection Made	Frodo Baggins
2	20170307-44541	Human Resources Specialist		GS-0201-11/7/9	San Antonio, TX	Active Recruitment	
Request Assistance	20170307-50774	Human Resource Specialist		GS-0201-11/7/9	San Antonio, TX	Selection Made	Scott Davis
	20170307-15815	Human resource Specialist		GS-0201-11/7/9	Robins AFB, GA	Selection Made	Eli King Tanner

From this page, you can click the hyperlink for an individual **Request Number** to see additional details. You can also use the **Filter** option to widen or narrow the results displayed in the table. The filter options are: Customer, Requestor, Status, and/or Location.

Receiving and Accessing Reviews

Once HR has populated the information specific to your vacancy into USA Staffing and they have assigned you a task to review, an email will be sent to you indicating you have a new Review to complete. You may either click the URL in the email or log directly into the system.



1. Select the **Reviews** icon from the left hand menu.

ons	Reviews 3				▼ Filter ▼	Search	۹
	Review Name \$	Review Type ÷	Position Title \$	Other Reviewers	Due 🔺	Request Numbers	Progress
	FollowCHRA Business Rules - all three lists	Applicant List	Logistics Managemen Specialist	Show Reviewers	02/27/2017	20170222- 19308	0%
	HR Specialist Certs	Applicant List	Human Resources Specialist	None	05/30/2017	20170515- 46483	0%
	Sheet Metal Mechanic Announcement	Job Opportunity Announcement (JOA)	SHEET METAL MECHANIC (AIRCRAFT)	None	05/31/2017	SQ- 17MAR188149	0%

- 2. Each Review will have its own details and instructions regarding what actions to take during the review, the date the Review must be completed by, and position information the Review is tied to. Follow the instructions entered by your HR Office, if applicable.
- 3. The Review Type column will identify which type of Review you have been assigned. You may see an Applicant List Review which includes list(s) of eligible applicants that have been referred for selection consideration, or a Job Opportunity Announcement (JOA) Review which can include the assessment, announcement text and/or the announcement questionnaire. A single Review may also contain multiple assignments (i.e., Assessment Questionnaire, Announcement Questionnaire, and/or Announcement Text).

Reviewing the Announcement and Assessments

- 1. Click the hyperlink under the Review Name column to open the Job Opportunity Announcement (JOA) review, and follow the instructions entered by your HR Office, if applicable.
- 2. If you have been given the permissions to make changes, your edits will be tracked by a distinct color. You will be able to see other Reviewer(s) edits in other colors if they are assigned. After completing your edits, be sure to click **Save**.

- 3. Change the **Approval Status** drop-down to reflect the appropriate status, and click **Next** to proceed to the next review assignment.
 - <u>Incomplete</u>: I have not finished the review.
 - <u>Approved</u>: I am comfortable with HR moving forward with the information provided.
 - <u>Approved Pending Changes</u>: I am comfortable with HR moving forward once the changes are made.
 - <u>Rejected</u>: I do not approve of this information.

USA Sto	offing®	Reviews			Welcome	Sign Out 🕞
Hiring Actions	Job Opportunity A	nnouncement (JOA): Sheet Metal Mechanic	Announcement	Due 05/31/2017	Returned N/A	HR Contact
	My Assignments	3	View Instruction	ns Other Re	viewers	Documents 👻
Reviews	∧ □ Assessment	Sheet Metal Mechanic AC WG-3806-11			Text ch	anges and comments
<u> </u>	 ← → B I 	6 8				
Alerts Profile	A. I know li B. I have h C. I have u D. I have u	inspect, and perform minor adjustments to tools and shop equ tle or nothing about this. I di study or training in this. He my knowledge or ability, but I have been closely supervised hed my knowledge or ability on my own, under normal supervisi sulted by other journeypersons in difficult situations, or I am ca	i Dn.			
? Help		out and Pattern Development (includes Geometric Projection and complex shop mathematics to calculate irregular curves, an	с ,			
Request Assistance	B. I have ha C. I have us D. I have us	tle or nothing about this. Id study or training in this. Id my knowledge or ability, but I have been closely supervised we my knowledge or ability on my own, under normal supervisi suited by other journexpersons in difficult situations, or I am ca	on.	š.		•
			Approval Statuses	Incomplete Incomplete	*	Next
	✓ □ Announceme	nt Questionnaire		Approved Approved Pending Cha Rejected	inges	anges and comments
	✓ ☐ Announceme	nt Text			Text ch	anges and comments
				Save	Return to HF	Cancel

- 4. As you complete each Review assignment (i.e., Assessment, Announcement Questionnaire, and/or Announcement Text) you will see a green check mark which indicates you have completed that assignment. A red checkbox next to a Review assignment indicates the Approval Status is not yet complete.
- 5. Documents added by the HR office can be viewed, and additional documents can be uploaded to the Review by clicking the **Documents** button in the right top corner of the page.
- 6. When all the Review assignments have a green check mark next to them, and if your permissions allow, click **Return to HR** to return the Review. If you do not see this option, you are finished when the all Review statuses are complete.

USA St	affing" Revie	ws	Welcome	Sign Out 🕞
Hiring Actions	Job Opportunity Announcement (JOA): Sheet Metal Mech		Due Returned 05/31/2017 N/A	HR Contact
	My Assignments 📵	View Instructions	Other Reviewers	Documents -
Reviews	✓ 🖂 Assessment: Sheet Metal Mechanic AC WG-3806-11		Text cha	nges and comments
٩	✓ 🖂 Announcement Questionnaire		Text cha	nges and comments
Alerts	✓ ☑ Announcement Text		Text cha	nges and comments
Profile				
? Help				
Request Assistance				
			Save Return to HR	Cancel

7. If there are multiple Reviewers assigned to this Review, you will receive a warning message indicating that a return to HR will remove access for all assigned.

Reviewing Applicant Lists

- 1. Click the hyperlink under the Review Name column to open the Applicant List review, and follow the instructions entered by your HR Office, if applicable.
- 2. Select the Certificate Number(s) you'd like to review and click the **Review Lists** button.

USA Ste	affin	ıg [®]		Revi	ews		Welcome	Sign Out 🕞
Hiring Actions	Appli	cant List: HR Specialist Certs				Due 05/30/20	Returned 117 N/A	HR Contact
		ssignments 3 the applicant lists below that you w	ant to review.		View Instructions	View Anno	ouncement	Documents 👻
Reviews	S	Certificate 20170516-NWCU-001 GS/0201/12 - Ranking List San Antonio, TX 2 Applicants	Status Incomplete	8	Certificate 20170516-NWCU-027 GS/0201/11 - Ranking List San Antonio, TX 5 Applicants	Status Incomplete		
Alerts	0	Certificate 20170516-NWCU-029 GS/0201/9 - Ranking List San Antonio, TX 4 Applicants	Status Incomplete					
Profile ? Help	Re	Clear Selections						
Request Assistance								

3. On the Applicant List page, you can review applicant records, review documents, document selection decisions, and add notes based on the permissions you have been granted. A basic display of the applicant information is included on this page. You may access additional applicant information by expanding the row using the + icon. If you prefer to review the certificate information in a hard copy format, click the **Print** button.

Applic	ant Lis	ts 2							Do	ocume
ů (ertificate 20	0170516-NWCU-001	Ć	Certificate 20170516-NWCU	J-027					
Appli	ants 🕻	5		PayPlan/S	eries/Grade: GS/0201/11	Location(s): Sa	an Antonio, TX	View	Instructions	F
		Applicant Name	Rating	Vet Preference	Selection Decision	Documents	Notes	Request Number	Date Certified	Inte
	+	Baggins, Frodo	93		No Decision	1 •	0 *)		5/16/2017	
	+	Duck, Dalsy	95		No Decision	1 -	0 7		5/16/2017	
	+	Mouse, Milky	92		No Decision	1 7	0 -		5/16/2017	2
						Ar	oproval Status:	Incomplete	Ψ	

- 4. Click the + icon to the left of the applicant's name to view their **Eligibility** and **Assessment** responses.
- 5. Click the **Documents** drop-down within the Applicant's row to review supporting documents, including their resume.

Appl	icant	List	: HR Specialis	t Certs	> View Lists				Due 05/30/2017	Returned HF N/A	Contact
Appl	icant	List	s 2							Do	cument
Ć	Certific	ate 20	170516-NWCU-001	Ć	Certificate 20170516-NWCU-0	027					
App	licants	5			PayPlan/Ser	ies/Grade: GS/0201/11	Location(s): Sa	n Antonio, TX	View	Instructions	Pr
			Applicant Name	Rating	Vet Preference	Selection Decision	Documents	Notes	Request Number	Date Certified	Intere
		+	Baggins, Frodo	93		No Decision	1 .	(0 v)		5/16/2017	
		+	Duck, Daisy	⁹ Do	cuments					5/201 7	R (
		+	Mouse, Milky	9: Filter	by Document Name:					6/2017	
				Doc Nan	ument 1e	Document Type	- Receiv	ed			
				Res	ume	Resume	5/26/20	17 17:0			
										Ŧ	N
				_							

- Click the Notes drop-down if you would like to read or input notes for other Reviewers and/or the HR Office. Click the + icon to add a new note, then click Save.
- 7. Click to toggle the icons to the right in each Applicant's row per your Agency's policy. Your HR Office will inform you of any business processes they have identified for using these options. If no business processes have been identified, you may use them to denote follow-up actions with a candidate, indicate whether you have reviewed the candidate, and/or designate candidates of interest.



8. To document a selection decision for an individual applicant, click the <u>No Decision</u> hyperlink to pull up the **Selection Decision** box.

Decision Code			
Select a code	*		
Hiring Action Number			
Select a request	v		
Duty Location			
Select a location	v		
Position Description Number			
Select a position	Ŧ		
Series			
Select a series	v		
		Save	Cancel

- To document selection decisions for multiple applicants with the same selection decision code, check the box to the left of all appropriate applicant records and select Make Selection Decision from the Apply Action dropdown list.
- 10. When all interviews have been conducted as applicable and selection decisions have been made, enter the outcome for each certificate using the **Approval Status** dropdown. If multiple certificates were selected, you can use the **Next** button to navigate between certificates.

USA Sto	affing) ®			Re	views			w	elcome	Sign Out 🕞
Hiring Actions	Applica	ant List	: HR Specialis	t Certs :	> View Lists				Due 05/30/2017	Returned HF N/A	Contact
	Applica	ant List	ts 🛛							Do	cuments 👻
	🗂 Ce	rtificate 20	170516-NWCU-001	Ô	Certificate 20170516-NWCU-0	127					
Reviews	Applica	ints 5			PayPlan/Seri	ies/Grade: GS/0201/11	Location(s): Sa	n Antonio, TX	View	Instructions	Print
			Applicant Name	Rating	Vet Preference	Selection Decision	Documents	Notes	Request Number	Date Certified	Interested
Alerts	⊡	+	Baggins, Frodo	93		No Decision	1 7	•		5/16/2017	☆ 🛇 ଘ
	ß	+	Duck, Daisy	95		No Decision	1 7	•		5/16/2017	🏲 📀 ★
.	ß	+	Mouse, Milky	92		No Decision	1 7	0 -		5/16/2017	$\otimes \heartsuit$
Profile											
? Help										_	
?	Ap	ply Action	•				Ар	proval Status	: Incomplete	Ψ	Next
لىزما Request	Make	Selection	Decision								
Assistance	Print	Document	s								
	Add N	Notes									
										Back to	Assignments

- 11. Documents added by the HR office can be viewed, and additional documents can be uploaded to the Review by clicking the **Documents** button in the right top corner of the page.
- 12. Once selection decisions for all certificates are documented, click the **Back to Assignments** button. The status for each completed certificate assignment will be shown in green. If any certificates show an Incomplete status in red text, this indicates the Approval Status is not yet complete.
- 13. When all certificate assignments are complete, and if your permissions allow, click **Return to HR** to return the Review. If you do not see this option, you are finished when the all statuses are complete.

USA Sto	affing	ອື		Re	views		۷	Velcome	Sign Out 🕞
	Applic	ant List: HR Specialist Certs					ue 5/30/2017	Returned N/A	HR Contact
B	-	signments 3 he applicant lists below that you war	t to review.		Vew Instructions	View	/ Announce	ement	Documents 👻
Reviews	0	Certificate 20170516-NWCU-001 GS/0201/12 - Ranking List San Antonio, TX 2 Applicants	Status Selection Not Made	0	Certificate 20170516-NWCU-027 GS/0201/11 - Ranking List San Antonio, TX 5 Applicants	Status Selection Made			
Alerts	0	Certificate 20170516.NWCU.029 GS/0201/9 - Ranking List San Antonio, TX 4 Applicants	Status Selection Not Made						
? Help									
Request Assistance									
								Return to HF	Cancel

14. If there are multiple Reviewers assigned to this Review, you will receive a warning message indicating that a return to HR will remove access for all assigned.

There are Reviewers with incomplete assi remaining. If you return this Review to HR longer be able to access it. Are you sure y return this review to HR without completin assignments?	, they will no you want to
Return to HR	Cancel

Batch Printing Documents

1. Click the check box next to the individual applicants you want to print, or click the check box in the top row to select all applicants on the certificate.

		L DEU CERT G	S343-9 > View Lists				03/15/2017	N/A J	Judy Min
Applican	t Lis	ts 🚺	_					D	ocumer
Cert	ificate 2	20170315-JJKA-001							
Applican	ts 🌘	3		PayPlan/Series/Grade	e: GS/0343/9	Location(s):	View	Instructions	Р
		Applicant Name	Vet Preference	Selection Decision	Documents	Notes	Request Number	Date Certified	Inter
	+	Doe, John	TP - 5-point preference based	No Decision	1 -	0 -		3/15/2017	
	+	Lamont, Tony	NP - No Preference.	No Decision	1 •	0 🔻		3/15/2017	~
	+	Wilson, Sue	NV - No Preference Claimed.	No Decision	1 -	0 -		3/15/2017	
					А	pproval Status	Incomplete	¥	

2. Click on the Apply Action button that appears and select **Print Documents**.

Applic	ant Lis	t: DEU CERT G	S343-9 > View Lists				03/15/2017	N/A J	udy Mint
Applic	ant Lis	ts 🚺	_					De	ocumen
亡 (Certificate 2	20170315-JJKA-001							
Applic	ants 🌘	3		PayPlan/Series/Grade	e: GS/0343/9	Location(s):	View	Instructions	Pr
All 3 Ap	plicant rec	ords are selected. Clea	r selected records						_
		Applicant Name	Vet Preference	Selection Decision	Documents	Notes	Request Number	Date Certified	Inter
	+	Doe, John	TP - 5-point preference based	No Decision	1 v	0 -		3/15/2017	≈ (
	+	Lamont, Tony	NP - No Preference.	No Decision	1 *	0 🔻		3/15/2017	(≍)
	+	Wilson, Sue	NV - No Preference Claimed.	No Decision	1 7	0 🔻		3/15/2017	[≈ (
			7						
A	pply Action				A	pproval Status	: Incomplete	v	N
Mak	e Selection	n Decision	_						
Prin	t Documen	ıts							

3. Select the documents you wish to batch print and the document order. The click the **Print Documents**.

. Clear	selected records				
ame					Rec
	Choose Document Typ	bes		×	
y	Select all document types ✔ Resume				I
l	Choose document order Order by List Rank Order by Last Name				I
			Print Documents	Cancel	: []

- 4. A message will appear confirming that the batch print report is in progress. Click **OK** to close the window.
- 5. Once the batch print report is complete, the alert icon will show a red number. Click on the alert icon to open the alerts, and then click on the individual alert to open the documents in a PDF.

USA Sto	affing"	Reviews		W	elcome, Scott Har	ding! Sig
>	Alerts 1		×	Due 03/15/2017		HR Contact Judy Mintze
Hiring Actions	Batch Printing Complete Batch printing for Certificate number 20)170315-JJKA-001 is complete. Click this alert to open t	8		C	ocuments
Reviews			ion(s):	View	Instructions	Print
1 0			es	Request Number	Date Certified	Intereste
Alerts			7		3/15/2017	≈ ⊘ ⊀
			7		3/15/2017	≈ @ ¥
Profile			V		3/15/2017	≈
?						
Help			Status	Incomplete	*	Next
[?]			_	moomproto		
Request Assistance						
					Back	to Assignment

Troubleshooting Login Issues

Issue	Action
I have an email stating I	Your activation email may have been sent to your junk folder, or caught in a
have a Review pending.	firewall.

OR	
I got my activation email	Please open a browser window and paste this in https://usastaffing.gov
but the link in the email is	Thease open a browser window and paste this in <u>inteps.// dsastaring.gov</u>
expired.	Click reset password to establish your password.
expired.	click reset password to establish your password.
	Then navigate back to https://usastaffing.gov and sign in.
I keep resetting my	Accounts can only be reset once per 24 hour period. Please wait 24 hours
password but I still can't	since your last attempt and then follow these steps:
get in.	
0	Delete all temp files and cookies.
	https://help.usastaffing.gov/USAS/index.php?title=Clearing your cache or t
	emporary internet files
	Delete bookmarked URL (if you bookmarked it at all).
	Close browser completely (all browser windows).
	Open browser (preferably chrome).
	Paste this in the window https://usastaffing.gov
	Click reset password
	Establish a password
	Go back to https://usastaffing.gov
	Log in
	Bookmark this URL for future use
When I try to log in with my	There is a known issue with the newer CAC. DoD changed a piece of the CAC
CAC I get an error message.	development a little over a year ago and USA Staffing can't read the CACs
	issued since that time.
	They are working on a solution, but until that time, please sign in with your
	email address and password.
Do accounts have	Yes, accounts will become inactive after thirty days of inactivity.
expiration dates? Will they	
be shut down if not used?	To re-activate your account, go to https://usastaffing.gov
	Click password reset
	Reset Password
I can't see some icons or	Compatible web browsers are Internet Explorer 9 or higher, (including
buttons on my screen. The	Microsoft Edge), Firefox, Chrome and Safari. Whenever possible, use Google
page is not displaying	Chrome web browser instead of Internet Explorer (IE) as USA Staffing system
properly	performs best in Chrome.

Additional Help

For questions or comments around the content of a Review assigned to you or for questions regarding the business processes for your Agency, please contact your HR Office. Additional resources can be found at https://www.dfas.mil/careers/USA-Staffing-Upgrade.html.